

## The company at a glance

Oesterreichische Kontrollbank AG (OeKB) is Austria's central provider of financial and information services to the export industry and the capital market; its shareholders are commercial banks domiciled in Austria. OeKB holds shares in companies that operate in the spheres of credit insurance as well as in investment, development and tourism funding. Together they form OeKB Group.

For more than 75 years, OeKB Group has been supporting the Austrian economy by providing numerous services to small, medium-sized and large companies and also the Republic of Austria, thus acquiring a special position. Their activities are of clear economic benefit, strengthen Austria as a business location and further the competitiveness of the Austrian economy.

With its wide range of competencies, OeKB Group focusses on five service areas:

- Export Services
- Capital Market Services
- Energy Market Services
- Development Financing
- Tourism Services

It fulfils its tasks as a private company on the one hand, and via mandates by the Republic of Austria on the other hand. The services it provides for the Republic and the economy are of relevance to Austria's national economy. Hence, OeKB Group's economic success and reputation on the market have always been based on forward-looking business management and acting in a responsible manner..

### 2022 Highlights

Total assets

**33.5 billion €**

Equity incl. minoring interest

**900.6 million €**

Total comprehensive income

**68 million €**

Tier 1 capital ratio

**119.1 %**

Number of employees

**516**

### Ratings

Moody's

**Long Term Aa1** (stable)

**Short Term P-1**

Standard & Poor's

**Long Term AA+** (stable)

**Short Term A-1+**

### Our SDG's

Sustainable Development Goals



„Let's make  
it possible.“

The Board of Executive Directors  
Angelika Sommer-Hemetsberger  
and Helmut Bernkopf



## Overview of OeKB Group's services

### Export Services

#### Safe international success

OeKB Group provides export services to Austrian exporters to assist them with their business and investments abroad. OeKB, in its function as authorised agent of the Republic of Austria, issues guarantees to protect Austrian exports and direct investments abroad and assumes part of the domestic corporate risks so that attractive loans can be obtained. Moreover, OeKB finances exports and participating interests abroad – not directly, but in the form of refinancing for Austrian and foreign banks.

Number of export financing contracts outstanding

**5,460**

Number of new guarantee contracts issued

**1,012**

Number of banks involved in

**3,000**

### Development Financing

#### The right type of growth

OeEB - Oesterreichische Entwicklungsbank (Development Bank of Austria) finances investments of private companies in developing and emerging countries, where companies are often lacking access to financial products. OeEB grants loans for investments in the private sector at terms close to the market and provides capital. The growth thus generated gives rise to new jobs and improves people's life circumstances. What matters greatly to OeEB is to promote "inclusive growth": it is important that as many people as possible will benefit from it.

Total portfolio

**1.62 billion €**

Annual profit

**3.65 million €**

New guarantees

**305 million €**

### Capital Market Services

#### All about securities

The wide range of services provided by OeKB Group also comprise various tasks stipulated by law. For instance, OeKB acts as Notification Office where security prospectuses can be deposited and compulsory information is published. OeKB CSD is a subsidiary that physically holds global certificates of Austrian securities for safekeeping and, for instance, performs interest and dividend payments associated with them. OeKB also acts as Auction Agent for the issue of government bonds of the Republic of Austria.

Number of registered funds for taxdata

**53,135**

Deposit value at OeKB CSD

**700.6 billion €**

Number of new and prolonged LEIS assigned

**approx. 17,000**

### Tourism Services

#### The DNA of Tourism

OeHT - Österreichische Hotel- und Tourismusbank has been the national contact point for subsidies and financing for the tourism and leisure industry since 1947. On behalf of the Federal Ministry of Agriculture, Regions and Tourism, it handles the federal government's promotion of tourism. Its promotional products range from cash grants, to assumption of liability, to interest-based loans. The company is majority owned by OeKB and operates as a one-stop-shop for Austria's tourism sector.

### Energy Market Services

#### Clearing services associated with power and natural gas

The European Commodity Clearing (ECC) is the leading clearing house in Europe and provides clearing services for Europe's major energy exchanges. Moreover, it performs financial clearing for several Austrian energy clearing offices: in the context of the liberalisation of the Austrian power and natural gas market, independent settlement agencies were created that have relied on OeKB's expertise when it comes to financial clearing and risk management ever since.