

Translation for Information Purposes Only, the German Text Prevails.

## Pledge of Securities as Collateral for Intraday Overdrafts on Giro Cash Accounts held with OeKB

Oesterreichische Kontrollbank  
Aktiengesellschaft  
Strauchgasse 1-3  
1010 Vienna  
Austria

/90 ("intraday collateral facility")

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**Pledged Security Account No.**

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**Security Account Holder (full corporate name)**

Ladies and Gentlemen,

In order to secure any claims you may have against us arising from intraday overdrafts on our giro cash accounts held with you we herewith pledge securities to you according to the following agreement:

We hold securities account nr. /90 ("intraday collateral facility") with CentralSecuritiesDepository.Austria, on which pledged securities account collateral may be deposited by us.

We herewith grant you an irrevocable and indefinite lien on the securities deposited in the pledged securities account for the purpose of securing any claims you may have against us arising from intraday overdrafts on our giro cash accounts held with you. We are permitted to dispose of the pledged securities account only with your agreement which you give us by releasing and executing the instruction submitted by us.

In case of default (para 3.1 of the guideline "Available Balance"), OeKB, having issued a reminder and set a grace period of a week under penalty of forced sale of collateral, is authorized to transfer the required securities to one of its own securities accounts to be sold for cash without any obligation to obtain further consent. For this purpose we grant the OeKB an irrevocable direct debit mandate. You are irrevocably authorized to sell the transferred securities at your own discretion without any further legal action or any other legal measures under application of article 8 nos. 14 and 15 of the 4<sup>th</sup> EVGBH (Implementation of German Commercial Code in Austria), even without the purchase price being payable immediately in cash.

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To the extent that you still have open claims against us, all postings to the pledged securities account made subsequent to the occurrence of a sale of collateral as well as income from corporate actions and redemptions are also considered as pledged securities.

Insofar as we have deposited further collateral (different categories of security as collateral) with you, you are authorized to sell any of the items of collateral in any order you choose.

Every sale is accompanied by a corresponding contract note, whereby any surplus remaining after covering the costs incurred in the sale and after satisfying your claims will be transferred to us.

This pledge agreement is subject to Austrian law. Amendments or additions effective in law can only be made in written form. Should one of the provisions of this agreement already be or become void then this provision will be replaced by an operative provision which as closely as possible fulfills the purpose of safeguarding the securing interests of the parties.

The exclusive place of jurisdiction is the relevant court for the 1<sup>st</sup> municipal district of Vienna.

It is taken that you accept this pledge agreement should you not object within seven days of receipt.

Yours sincerely

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(place, date)

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(official signature)