

**APPENDIX A TO SUBPART I OF PART 103
CERTIFICATION REGARDING CORRESPONDENT ACCOUNTS FOR FOREIGN BANKS
[OMB Control Number 1505-0184]**

The information contained in this Certification is sought pursuant to Sections 5318(j) and 5318(k) of Title 31 of the United States Code, as added by sections 313 and 319(b) of the USA PATRIOT Act of 2001 (Public Law 107-56).

This Certification should be completed by any **foreign bank** that maintains a **correspondent account** with any U.S. bank or U.S. broker-dealer in securities (a **covered financial institution** as defined in 31 C.F.R. 103.175(f)). An entity that is not a foreign bank is not required to complete this Certification.

A **foreign bank** is a bank organized under foreign law and located outside of the United States (see definition at 31 C.F.R. 103.11(o)). A **bank** includes offices, branches, and agencies of commercial banks or trust companies, private banks, national banks, thrift institutions, credit unions, and other organizations chartered under banking laws and supervised by banking supervisors of any state (see definition at 31 C.F.R. 103.11(c)).¹

A **Correspondent Account** for a foreign bank is any account to receive deposits from, make payments or other disbursements on behalf of a foreign bank, or handle other financial transactions related to the foreign bank.

Special instruction for foreign branches of U.S. banks: A branch or office of a U.S. bank outside the United States is a foreign bank. Such a branch or office is not required to complete this Certification with respect to Correspondent Accounts with U.S. branches and offices of the same U.S. bank.

Special instruction for covering multiple branches on a single Certification: A foreign bank may complete one Certification for its branches and offices outside the United States. The Certification must list all of the branches and offices that are covered and must include the information required in Part C for each branch or office that maintains a Correspondent Account with a Covered Financial Institution. Use attachment sheets as necessary.

A. The undersigned financial institution, **Oesterreichische Kontrollbank Aktiengesellschaft** ("**Foreign Bank**") hereby certifies as follows:

B. **Correspondent Accounts Covered by this Certification:** Check one box.

This Certification applies to **all** accounts established for Foreign Bank by Covered Financial Institutions.

This Certification applies to Correspondent Accounts established by _____ (name of Covered Financial Institution(s)) for Foreign Bank.

¹ A "foreign bank" does not include any foreign central bank or monetary authority that functions as a central bank, or any international financial institution or regional development bank formed by treaty or international agreement.

C. Physical Presence/Regulated Affiliate Status: Check one box and complete the blanks.

Foreign Bank maintains a **physical presence** in any country. That means:

- Foreign Bank has a place of business at the following street address:
1010 Vienna, Am Hof 4, where Foreign Bank employs one or more individuals on a full-time basis and maintains operating records related to its banking activities.
- The above address is in **Austria** (insert country), where Foreign Bank is authorized to conduct banking activities.
- Foreign Bank is subject to inspection by **Austrian Financial Market Authority (Finanzmarktaufsichtsbehörde, FMA)**, (insert Banking Authority), the banking authority that licensed Foreign Bank to conduct banking activities.

Foreign Bank does not have a physical presence in any country, but Foreign Bank is a **regulated affiliate**. That means:

- Foreign Bank is an affiliate of a depository institution, credit union, or a foreign bank that maintains a physical presence at the following street address:
_____, where it employs one or more persons on a full-time basis and maintains operating records related to its banking activities.
- The above address is in _____ (insert country), where the depository institution, credit union, or foreign bank is authorized to conduct banking activities.
- Foreign Bank is subject to supervision by _____, (insert Banking Authority), the same banking authority that regulates the depository institution, credit union, or foreign bank.

Foreign Bank does **not** have a physical presence in a country and is **not** a regulated affiliate.

D. Indirect Use of Correspondent Accounts: Check box to certify.

No Correspondent Account maintained by a Covered Financial Institution may be used to indirectly provide banking services to certain foreign banks. Foreign Bank hereby certifies that it does **not** use any Correspondent Account with a Covered Financial Institution to indirectly provide banking services to any foreign bank that does not maintain a physical presence in any country and that is not a regulated affiliate.

E. Ownership Information: Check box 1 or 2 below, if applicable.

- 1. **Form FR Y-7 is on file.** Foreign Bank has filed with the Federal Reserve Board a current Form FR Y-7 and has disclosed its ownership information on Item 4 of Form FR Y-7
- 2. **Foreign Bank's shares are publicly traded.** Publicly traded means that the shares are traded on an exchange or an organized over-the-counter market that is regulated by a foreign securities authority as defined in section 3(a)(50) of the United States Securities Exchange Act of 1934 (15 U.S.C. 78c(a)(50)).

If neither box 1 nor 2 of Part E is checked, complete item 3 below, **if applicable**.

3. Foreign Bank has **no owner(s)** except as set forth below. For purposes of this Certification, **owner** means any person who, directly or indirectly, (a) owns, controls, or has power to vote 25 percent or more of any class of voting securities or other voting interests of Foreign Bank; or (b) controls in any manner the election of a majority of the directors (or individuals exercising similar functions) of Foreign Bank. For purposes of this Certification, (i) **person** means any individual, bank, corporation, partnership, limited liability company or any other legal entity; (ii) **voting securities or other voting interests** means securities or other interests that entitle the holder to vote for or select directors (or individuals exercising similar functions); and (iii) members of the same family² shall be considered one **person**.

Name of Owner	Address
CABET-Holding Aktiengesellschaft	24.75% (owned by UniCredit Bank Austria AG)
UniCredit Bank Austria AG	16.14%
Schoellerbank Aktiengesellschaft	8.26% (owned by UniCredit Bank Austria AG)
direct and indirect ownership of	
UniCredit Bank Austria AG	49.15%

F. Process Agent: Complete the following.

The following individual or entity:

CT Corporation System

is a resident of the United States at the following street address:

111, Eighth Avenue, 13th Floor, New York, NY 10011,

and is authorized to accept service of legal process on behalf of Foreign Bank from the Secretary of the Treasury or the Attorney General of the United States pursuant to Section 5318(k) of title 31, United States Code.

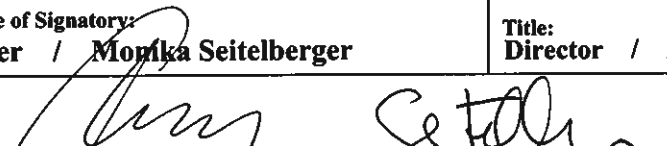
G. General

Foreign Bank hereby agrees to notify in writing each Covered Financial Institution at which it maintains any Correspondent Account of any change in facts or circumstances reported in this Certification. Notification shall be given within 30 calendar days of such change.

Foreign Bank understands that each Covered Financial Institution at which it maintains a Correspondent Account may provide a copy of this Certification to the Secretary of the Treasury and the Attorney General of the United States. Foreign Bank further understands that the statements contained in this Certification may be transmitted to one or more departments or agencies of the United States of America for the purpose of fulfilling such departments' and agencies' governmental functions.

² The same family means parents, spouses, children, siblings, uncles, aunts, grandparents, grandchildren, first cousins, stepchildren, stepsiblings, parents-in-law and spouses of any of the foregoing. In determining the ownership interests of the same family, any voting interest of any family member shall be taken into account.

I, **Waltraut Burghardt an Anton Ebner** (name of signatory), certify that I have read and understand this Certification, that the statements made in this Certification are complete and correct, and that I am authorized to execute this Certification on behalf of Foreign Bank.

Name of Foreign Bank: Oesterreichische Kontrollbank Aktiengesellschaft	
Printed Name of Signatory: Anton Eber / Monika Seitelberger	Title: Director / Associate Director
Signature: 	

Executed on this **15th** day of **October**, **2009**.

Received and reviewed by:

Name:
Title:
For: [Name of Covered Financial Institution]
Date:



The complete perspective.

Shareholders

Shareholders and share capital

Oesterreichische Kontrollbank Aktiengesellschaft (OeKB) is a stock corporation with a share capital of 130 million Euro. In view of the special functions performed by OeKB, its shares are registered ordinary shares and are not listed on the Vienna stock exchange. Shares may be transferred only with the consent of the Board of Supervisory Directors.

Ownership structure

(as of 19 May 2009)

Shareholder	Number of shares	Interest in %
CABET-Holding Aktiengesellschaft, Vienna (UniCredit Bank Austria Group)	217,800	24.750
UniCredit Bank Austria AG, Vienna	142,032	16.140
Erste Bank der oesterreichischen Sparkassen AG, Vienna	113,432	12.890
Schoellerbank Aktiengesellschaft, Vienna	72,688	8.260
AVZ Finanz-Holding GmbH, Vienna	72,600	8.250
Raiffeisen Zentralbank Österreich Aktiengesellschaft, Vienna	71,456	8.120
BAWAG P.S.K. Bank für Arbeit und Wirtschaft und Österreichische Postsparkasse Aktiengesellschaft, Vienna	44,792	5.090
Raiffeisen OeKB Beteiligungsgesellschaft mbH, Vienna	44,000	5.000
Oberbank AG, Linz	34,224	3.890
Bank für Tirol und Vorarlberg Aktiengesellschaft, Innsbruck	26,888	3.055
BKS Bank AG, Klagenfurt	26,888	3.055
Österreichische Volksbanken- Aktiengesellschaft, Vienna	13,200	1.500
	880,000	100.000

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