Oesterreichische Kontrollbank AG

Oesterreichische Kontrollbank AG (OeKB) is Austria’s central provider of financial and information services to the export industry and the capital market; its shareholders are commercial banks domiciled in Austria. OeKB holds shares in companies that operate in the spheres of credit insurance as well as in investment, development and tourism funding. Together they form OeKB Group.

Since 1946, OeKB Group has been supporting the Austrian economy by providing numerous services to small, medium-sized and large companies and also the Republic of Austria, thus acquiring a special position.

With its wide range of competencies, OeKB Group focusses on five service areas: Export Services, Capital Market Services, Energy Market Services, Tourism Services and Development Financing. It fulfils its tasks as a private company on the one hand, and via mandates by the Republic of Austria on the other hand.

The services it provides for the Republic and the economy are of relevance to Austria’s national economy. Hence, OeKB Group’s economic success and reputation on the market have always been based on forward-looking business management and acting in a responsible manner.

THE BOARD OF EXECUTIVE DIRECTORS OF OeKB Angelika Sommer-Hemetsberger and Helmut Bernkopf

“The services provided by OeKB Group are manifold, but they have one thing in common: they create attractive framework conditions for the economy and promote its growth.”

---

**OUR SDGs (SUSTAINABLE DEVELOPMENT GOALS)**

1. No Poverty
2. Quality Education
3. Decent Work and Economic Growth
4. Industry, Innovation and Infrastructure

**2019 HIGHLIGHTS**

- **Total Assets**: Eur 33.4 billion
- **Equity Including Minority Interest**: Eur 808 million
- **Total Comprehensive Income**: Eur 39 million
- **Tier 1 Capital Ratio**: 78.2%
- **Number of Employees**: 505

**RATINGS**

- Moody’s
  - Long Term: Aa1 (Stable)
  - Short Term: P-1
- Standard & Poor’s
  - Long Term: AA+ (Stable)
  - Short Term: A-1+
Overview of OeKB Group services

**EXTRA SERVICES**
Safe international success
OeKB Group provides export services to Austrian exporters to assist them with their business and investments abroad. OeKB, in its function as authorised agent of the Republic of Austria, issues guarantees to protect Austrian exports and direct investments abroad and assumes part of the domestic corporate risks so that attractive loans can be obtained. Moreover, OeKB finances exports and participating interests abroad – not directly, but in the form of refinancing for Austrian and foreign banks.

1,159
**NUMBER OF NEW GUARANTEE CONTRACTS ISSUED**

5,050
**NUMBER OF EXPORT FINANCING CONTRACTS OUTSTANDING**

3,047
**EXPORTERS INVOLVED IN**

---

**CAPITAL MARKET SERVICES**
All about securities
The wide range of services provided by OeKB Group also comprise various tasks stipulated by law. For instance, OeKB acts as Notification Office where security prospectuses can be deposited and compulsory information is published. OeKB CSD is a subsidiary that physically holds global certificates of Austrian securities for safekeeping and, for instance, performs interest and dividend payments associated with them. OeKB also acts as Auction Agent for the issue of government bonds of the Republic of Austria.

892
**NEWLY DEPOSITED PROSPECTUSES AND SUPPLEMENTS**

Eur 577 billion
**DEPOSIT VALUE AT OeKB CSD**

49,333
**CAPITAL GAINS TAX (KEST) NOTIFICATION FUNDS**

---

**ENERGY MARKET SERVICES**
Clearing services associated with power and natural gas
The European Commodity Clearing (ECC) is the leading clearing house in Europe and provides clearing services for Europe’s major energy exchanges. Moreover, it performs financial clearing for several Austrian energy clearing offices: in the context of the liberalisation of the Austrian power and natural gas market, independent settlement agencies were created that have relied on OeKB's expertise when it comes to financial clearing and risk management ever since.

Eur 2.9 billion
**IN PAYMENTS TO ENERGY MARKETS SETTLED**

Eur 1 billion
**IN REMUNERATION FOR GREEN ENERGY SUPPLIED TO THE SYSTEM**

9.8 TWh
**OF SUBSIDISED GREEN ENERGY**

---

**DEVELOPMENT FINANCING**
The right type of growth
OeEB - Oesterreichische Entwicklungsbank (Development Bank of Austria) finances investments of private companies in developing and emerging countries, where companies are often lacking access to financial products. OeEB grants loans for investments in the private sector at terms close to the market and provides capital. The growth thus generated gives rise to new jobs and improves people's life circumstances. What matters greatly to OeEB is to promote “inclusive growth”: it is important that as many people as possible will benefit from it.

Eur 1.37 billion
**TOTAL PORTFOLIO**

Eur 5.76 million
**ANNUAL PROFIT**

Eur 319 million
**NEW GUARANTEES**

---

**TOURISM SERVICES**
The DNA of Tourism
ÖHT - Österreichische Hotel- und Tourismusbank has been the national contact point for subsidies and financing for the tourism and leisure industry since 1947. On behalf of the Federal Ministry for Sustainability and Tourism, it handles the federal government’s promotion of tourism. Its promotional products range from cash grants, to assumption of liability, to interest-based loans. This is how ÖHT enables SMEs to realise projects. The company is majority owned by OeKB and operates as a one-stop-shop for the Austrian tourism.

Eur 245 million
**SUBSIDISED CREDIT VOLUME**

Eur 704 million
**SUBSIDISED CREDIT VOLUME**

748
**APPROVED APPLICATIONS**

---

Figures applicable to the 2019 financial year
Oesterreichische Kontrollbank AG Am Hof 4, 1010 Vienna +43 1 531 27-2441 presse@oekb.at www.oekb.at