

# Financing your foreign investments

Fact sheet, November 2018

## Your situation

You are an Austrian company that is planning to buy shares in an existing company abroad, set up a new company abroad or grant a shareholder loan to a foreign subsidiary of yours. Your bank can grant the loan to you (option 1) or directly to your foreign subsidiary, backed by your guarantee (option 2).

## Your solution: Financing for foreign investments (state guarantee for foreign investments)

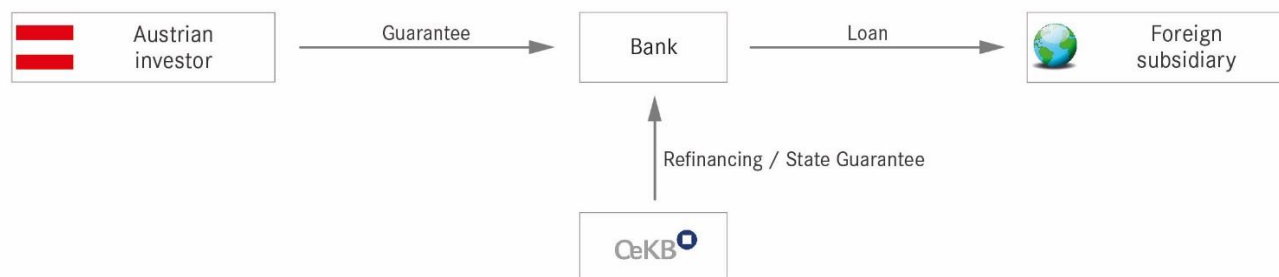
Your bank finances the acquisition of the assets, of the shares in the company, the shareholder loan or the investment, and we refinance your bank.

The Republic of Austria takes over part of the commercial risk from your bank.

### Option 1: injection by the Austrian investor



### Option 2: injection by the bank



## Your benefits

- Your funding becomes easier as we take over part of the commercial risk from your bank (in general 20 – 30%, dependent on your creditworthiness).
- Possible in almost every country and industry
- Flexible repayment structure with favourable conditions
- Repayment period of up to 10 years in general, depending on your investment
- Additionally the Republic of Austria can take over the political risk of your investment by issuing a guarantee for investments abroad.

## Your price

Premium	0.2 – 0.5% p.a.
Handling fee	0.1% of the investment volume; min. 10 EURO, max. 720 EURO

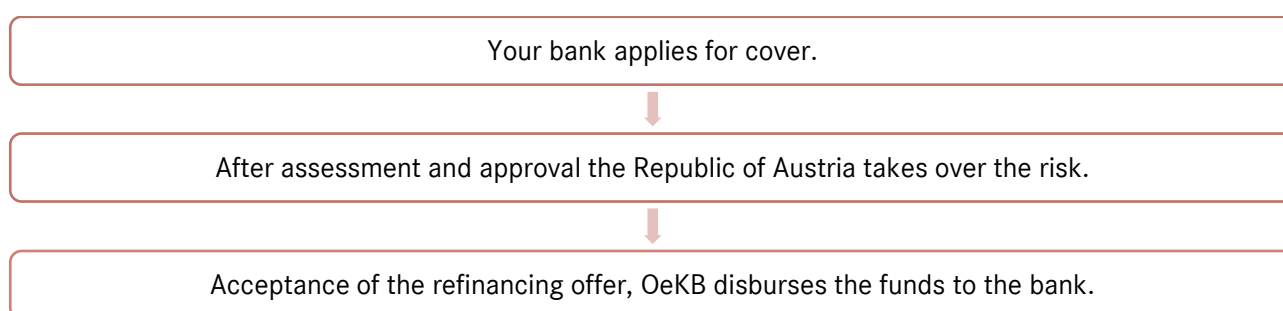
*Based on our cover we can offer you 3 types of financing:*

- Combined floating and fixed-rate basis – primarily fixed-rate offered
- EURIBOR basis
- Financing in foreign currency – on request, we will provide you an individual offer

The current interest rates of the Export Financing Scheme (EFS) are available online: [www.oekb.at/interest](http://www.oekb.at/interest)

Based on the key figures of your investment we can inform you about the max. amount of the credit, the max. credit period, drawdown and repayment modalities.

## Fast and easy implementation



## Your contact

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